

SOUND THINKING. SOUND SOLUTIONS.

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† ALSO ADMITTED IN CALIFORNIA
‡ ALSO ADMITTED IN IDAHO
^ ALSO ADMITTED IN NEVADA
* ALSO ADMITTED IN TEXAS

June 9, 2008

Sent via Facsimile (801) 363-0400 & U.S. Mail

Max D. Wheeler
Snow, Christensen & Martineau
10 Exchange Place, 11th Floor
P.O. Box 45000
Salt Lake City, Utah 84145

Re: SEC v. Vescor

Dear Max:

During the deposition, Mr. Southwick identified several assets that are part of the receivership estate: 1) the home located at 4367 Bob White Court, Ogden, Utah; 2) the home located at 4143 Lakeview Drive, Ogden, Utah; 3) the Jeep Wrangler; and 4) the Lexus F250. As part of Val's cooperation with the Receiver, we expect he will voluntarily surrender, before his sentencing, these assets rather than require us to expend additional time and money to recover assets that were clearly purchased with Vescor funds.

Val also agreed to produce the following documents: 1) documents relating to the Trust; and 2) evidence relating to the Lease of the two vehicles. I look forward to receiving these documents prior to Thursday.

Very truly yours,

PRINCE, YEATES & GELDZAHLER


Sally B. McMinimee

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