

PRINCE•YEATES

SOUND THINKING. SOUND SOLUTIONS.

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‡ ALSO ADMITTED IN IDAHO
^ ALSO ADMITTED IN NEVADA
- ALSO ADMITTED IN TEXAS

F. S. PRINCE (1910-1991)
DAVID S. GELDZAHLER (1932-1994)

ROBERT M. YEATES (RETIRED)

October 10, 2008

Mr. Craig Orrock
Craig Orrock & Associates
3990 Vegas Drive
Las Vegas, Nevada 89108

Re: *SEC v. Vescor Capital, et al.*

Dear Mr. Orrock:

On May 5, 2008, Judge Dee Benson of the United States District Court for the District of Utah signed an Order in Case No. 1:08cv00012, *Securities and Exchange Commission v. VesCor Capital Corp., et al.*, appointing Mr. Robert G. Wing to act as Receiver for the VesCor entities. Pursuant to the Order, all litigation in the VesCor case has been stayed pending the execution of the Receivership by Mr. Wing. As you may know, I am counsel to Mr. Wing.

It has come to my attention you have sent several letters to investors of VesCor soliciting representation through an assignment of their claim, asking for a fee and percentage of any return. I further understand that some VesCor investors have paid you a retainer and have assigned their claim to you. These claims are now against the Receivership estate and belong to the investors. The Securities and Exchange Commission does not recognize the validity of assigned or transferred claims in plans for distribution.

It has also come to my attention that you have sent demand letters to individuals who received payments from VesCor, asking for a settlement in what you characterize as a "claim by me" against those individuals. You assert that your claim would be brought "in order to help equalize the preferential distributions." These efforts by you are in direct contravention of the Order appointing Mr. Wing as Receiver, substantially interfere with the Receiver's duties as ordered by the Court, and irreconcilably violate the terms of the Court's Order.

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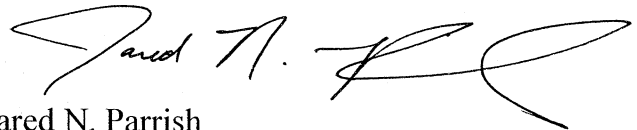
City Centre I, Suite 900 • 175 East 400 South • Salt Lake City, UT 84111 • TELEPHONE (801) 524-1000 • FAX (801) 524-1098 • www.princeyeates.com

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On behalf of the Receiver, I respectfully request you **immediately cease and desist all efforts in pursuit of claims in the VesCor case.** These claims are the exclusive province of the Receivership. Litigation in the VesCor case has been stayed by the Federal District Court. Any continued efforts by you at pursuing litigation will be considered a violation of the Court's Order and the Receiver will act accordingly.

Sincerely yours,

PRINCE, YEATES & GELDZAHLER

A handwritten signature in black ink, appearing to read "Jared N. Parrish", with a stylized flourish extending to the right.

Jared N. Parrish
Attorneys for Receiver

JNP/mth

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