

EXHIBIT “A”

VESCOR
TRADE CREDITOR CLAIM FORM

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

VESCOR CAPITAL CORP., a Nevada corporation, VESCOR CAPITAL, INC., a Nevada corporation, VESCORP CAPITAL, LLC, a Nevada limited liability company, VESCORP CAPITAL IV-A, LLC, a Nevada limited liability company, VESCORP CAPITAL IV-M, LLC, a Nevada limited liability company, and VAL E. SOUTHWICK

Defendants.

Case No.: 1:08-cv-00012
Judge Dee Benson
United States District Court
District of Utah, Central Division

Robert G. Wing, Receiver
Sally B. McMinimee
Jared N. Parrish
PRINCE, YEATES & GELDZAHLER
175 East 400 South, Suite 900
Salt Lake City, Utah 84111

On February 6, 2008, the Securities and Exchange Commission (SEC) filed a lawsuit in the United States District Court for the District of Utah (District Court) against VesCor Capital Corporation, VesCor Capital, Incorporated, VesCorp Capital, LLC, VesCorp Capital IV-A, LLC, VesCorp Capital IV-M, LLC and Val E. Southwick (collectively, and in conjunction with the District Court's Order expanding the receivership, "VesCor"). The SEC has determined VesCor engaged in an illegal Ponzi scheme, and defrauded investors. The District Court appointed Robert G. Wing as the Receiver of VesCor and of all affiliated limited partnerships, corporations or other business entities.

You are receiving this Notice because you have been identified as a person or an entity that may have a claim against VesCor based on a contract with VesCor, Val Southwick, or with an entity controlled by either VesCor or Southwick. If you believe you have a claim against VesCor or an entity affiliated with VesCor, you must **timely submit** the attached "Trade Creditor Claim Form" to the Receiver. **Please read this notice carefully and in its entirety.**

To be valid, your VesCor Trade Creditor Claim Form must be executed by you and you must declare UNDER PENALTY OF PERJURY that the statements made herein are true and correct.

Guidelines for Completing This Form:

1. This Claim Form is being sent to you because our records show you entered into a contract with Val E. Southwick, Vescor Capital Corp., or one of its related companies. In this claim form we request information needed to determine the validity and priority of your claim. The District Court will make the final decision about any distribution. To be considered for any distribution, you must complete and timely submit this form to the Receiver.
2. **Supporting Documents:** Enclose copies of supporting evidentiary documents, such as contracts and/or agreements. These documents must be sufficient to show your claim against VesCor. **DO NOT SEND ORIGINAL DOCUMENTS.** If documents are not available, please explain why at the end of this form. **The Receiver reserves the right to request additional information from you.**
3. Your claim form must be **mailed** to the Receiver. It must be **postmarked by February 1, 2010.** **IF YOUR CLAIM FORM AND ALL SUPPORTING DOCUMENTATION IS NOT RECEIVED BY THE RECEIVER AND IS NOT POSTMARKED BY FEBRUARY 1, 2010, YOUR CLAIM WILL NOT BE CONSIDERED.**
4. **DO NOT** file your completed VesCor Trade Creditor Claim Form with the District Court.
5. Although you may have already submitted a claim form with a bankruptcy court, you must complete and submit this claim form, with all supporting documentation, in order to be considered for distribution in this matter. **You may not rely on any prior submission.**
6. Please note that information communicated by you to the Receiver is not confidential and will be utilized by the Receiver in administering the receivership, and in the resolution of your claim. In the interest of reducing expense to the Receivership Estate, please communicate with the Receiver in writing or in electronic format.
7. The Order Appointing a Receiver directs the Receiver to marshal assets and gather information. The Receiver does not make any decisions regarding distribution of money. A Plan of Distribution will be proposed by the SEC and the District Court Judge will make all decisions regarding distribution.
8. Remember, this claim form is submitted by you **under penalty of perjury**. If you have any questions concerning how to complete this form, consult your attorney. The Receiver recommends you seek independent advice.
9. Please add additional sheets if necessary to give complete answers.

Trade Creditor Information

You are making this claim as an (mark one):

Individual Corporation Partnership Agent Other

If other, please explain: _____

Claimant Information:

Name: _____

Contact Person: _____ (Contact's Phone No.) _____

Mailing address: _____

Phone No: _____

Fax No: _____

Email: _____

Explanation of Claim

This claim is filed as an (mark one): Unsecured claim Secured claim

Please attach documentation to support claim amount. Attach additional sheets if necessary.

1. The consideration for this debt (or ground for liability) is as follows:

2. If this claim is founded on a written instrument, please attach a copy of such written instrument. If the written instrument cannot be attached, please explain why.

3. If you have received compensation for your claim, please state the amount of the payment received, when payment was received, and the identity of the payer.

4. State whether this claim is subject to any set-off, counterclaim or defense.

5. Please identify any assets that you believe secure your claim (evidence of the security interest and its perfection should be attached):

6. If you have been sued or have instituted suit in connection with the claim, indicate the court, case number, date filed, whether judgment has been entered, and the date of judgment, if any:

If you are represented by an attorney, please provide the following:

Attorney Information:

Name: _____

Firm: _____

Address: _____

Phone No.: _____

Fax No.: _____

Email: _____

