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IN THE UNITED STATES DISTRICT COURT
DISTRICT OF UTAH, CENTRAL DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs .

VESCOR CAPITAL CORP., a Nevada
corporation; VESCOR CAPITAL, INC., a
Nevada corporation; VESCOR CAPITAL,
LLC, a Nevada limited liability company;
VESCORP CAPITAL IV-A, LLC, a Nevada
limited liability company, VESCORP
CAPITAL IV-M, LLC, a Nevada limited
liability company, and VAL E.
SOUTHWICK,

Defendants.

**NOTICE OF APPEARANCE OF
COUNSEL**

1:08cv-00012

Judge Dee Benson

PLEASE TAKE NOTICE that Max D. Wheeler of the law firm of Snow, Christensen & Martineau hereby enters his appearance on behalf of Defendant, Val E. Southwick, in the above-

referenced matter and requests that he be copied electronically on all filings and notices in this matter, as follows:

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DATED this 11th day of February, 2008.

SNOW, CHRISTENSEN & MARTINEAU

s/ Max D. Wheeler
Max D. Wheeler
Attorneys for Defendant, Val E. Southwick

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 11th day of February, 2008, I electronically filed the foregoing Notice of Appearance of Counsel with the Clerk of the Court using the CM/ECF system, to the following:

Thomas M. Melton
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/s/ Kathy Dugdale